



Broker Appointment Process Checklist

Thank you for your interest in marketing Lancet Indemnity's competitive line of medical liability products. After your appointment is processed, we will send you a complete marketing package with supplies and broker guides to help you write your first Lancet application.

If you have any questions, contact us at 1-877-370-2262. One of our licensing representatives can help you complete the appointment process over the phone. To begin the process, please complete and sign the following:

1) Complete...

- **Prospective Agency Application** The application is to become appointed and/or authorized to submit applications to us.
- **Broker Information Form** This will allow Lancet and our staff better serve your firm.
- **Independent Broker/Agency Agreement** Read the contract carefully and sign the signature page. The contract is not effective until Lancet Indemnity has countersigned the signature page. Keep the contract for your records. We will send you a copy of the countersigned signature page upon approval.

2) Enclose...

- **Copy of your state license(s)**. Provide a copy of both your brokerage and individual license. If doing business in multiple states please provide licenses for those states.
- **Copy of Error and Omission Insurance** Please provide a copy of the declaration page of your insurance.

3) Submit...

- **Fax** your completed forms and required documents to Lancet Indemnity at 813-290-7070

Or

- **Email** your prospective broker forms directly to: Licensing@lancetindemnity.com